

ALFA ICA (INDIA) LIMITED

Regd. Office: 249/A, Uma Industrial Estate,
Vill: Vasna Iawa, Tal: Sanand, Dist: Ahmedabad.
CIN : L20100GJ1991PLC016763

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2014

Sr. No.	Particulars	₹ in lakhs					
		Quarter ended			Nine months ended		Year ended
		31.12.2014	31.12.2013	30.09.2014	31.12.2014	31.12.2013	31.03.2014
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited	
1	Income from Operation						
(a)	Net Sales / Income from operations	1,568.76	1,438.78	1,658.98	4,700.84	4,634.34	5,621.09
(b)	Other Operating Income	3.86	1.65	7.60	35.54	7.80	162.95
	Total Income from Operations (Net)	1,572.62	1,440.43	1,666.58	4,736.38	4,642.14	5,784.04
2	Expenditure						
(a)	Cost of Materials Consumed	1,196.49	1,093.48	1,263.15	3,501.21	3,556.13	4,523.43
(b)	(Increase)/Decrease in Inventories of Finished Goods & work in process	9.87	(4.09)	11.19	106.93	(39.76)	(231.41)
(c)	Employee benefits expense	19.82	21.87	15.55	48.48	49.48	66.52
(d)	Depreciation and amortization expense	3.00	26.00	27.50	58.00	77.00	110.34
(e)	Other expenses	229.47	253.84	256.42	755.89	824.20	1,119.57
	Total Expenditure	1,458.65	1,391.10	1,573.81	4,470.51	4,467.04	5,588.45
3	Profit from operations before other income, finance cost and Exceptional items (1-2)	113.97	49.33	92.77	265.87	175.10	195.59
4	Other Income	-	-	-	-	-	21.95
5	Profit before finance cost and exceptional items (3 + 4)	113.97	49.33	92.77	265.87	175.10	217.54
6	Finance Cost	51.58	32.15	39.31	118.28	89.34	117.60
7	Profit after finance cost but before exceptional items (5-6)	62.39	17.18	53.46	147.59	85.76	99.94
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	62.39	17.18	53.46	147.59	85.76	99.94
10	Tax Expense	20.00	15.00	15.00	42.00	27.00	28.91
11	Net Profit/(Loss) from ordinary activity after tax (9-10)	42.39	2.18	38.46	105.59	58.76	71.03
12	Extraordinary item (Net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	42.39	2.18	38.46	105.59	58.76	71.03
14	Paid-up equity share capital (Face Value of the Share ₹ 10 each)	404.00	404.00	404.00	404.00	404.00	404.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	705.07
16	Earning Per Share (EPS)						
(a)	Basic and Diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (in ₹)	1.05	0.05	0.95	2.61	1.45	1.76
(b)	Basic and Diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualized) (in ₹)	1.05	0.05	0.95	2.61	1.45	1.76
PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
(a)	No. of Shares	2,458,887	2,482,424	2,459,902	2,458,887	2,482,424	2,476,299
(b)	Percentage of Shareholding	60.86	61.45	60.89	60.86	61.45	61.29
2	Promoters and Promoter Group shareholding						
(a)	Pledged/ Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Non-encumbered						
	- No. of Shares	1,581,113	1,557,576	1,580,098	1,581,113	1,557,576	1,563,701
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	39.14	38.55	39.11	39.14	38.55	38.71
B PARTICULARS							
INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter				NII		
	Received during the quarter				NII		
	Disposed of during the quarter				NII		
	Remaining unresolved at the end of the quarter				NII		

Notes :-

- The above Financial Results have been reviewed by Audit Committee and were taken on record by the Board of Directors as its meeting held on 06/02/2015.
- The financial results for the quarter ended 31/12/2014 have been subject to Limited Review by the Auditors of the Company.
- Depreciation on fixed assets is recomputed in accordance with Schedule II of the Companies Act, 2013.
- Figures for previous quarters/year have been regrouped/restated where necessary.

Place : Ahmedabad
Date : 06/02/2015



For Alfa Ica (India) Limited
[Rajendra Tikmani]
Managing Director
DIN 00333842

LIMITED REVIEW REPORT

Review Report to the Board of Directors of Alfa- Ica (India) Limited (CIN : L20100GJ1991PLC016763)

We have reviewed the accompanying statement of unaudited financial results of ALFA ICA (INDIA) LIMITED for the period ended 31st December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

Place: Ahmedabad
Date: 6th February 2015



For, O.P. Bhandari & Co.
(Chartered Accountants)
(FRN: 112633W)


O. P. Bhandari
Partner
M.No. 034409